

Review Awards using Award Status Inquiry (ASI)

Purpose: To show how to search for award information using Award Status Inquiry Screen

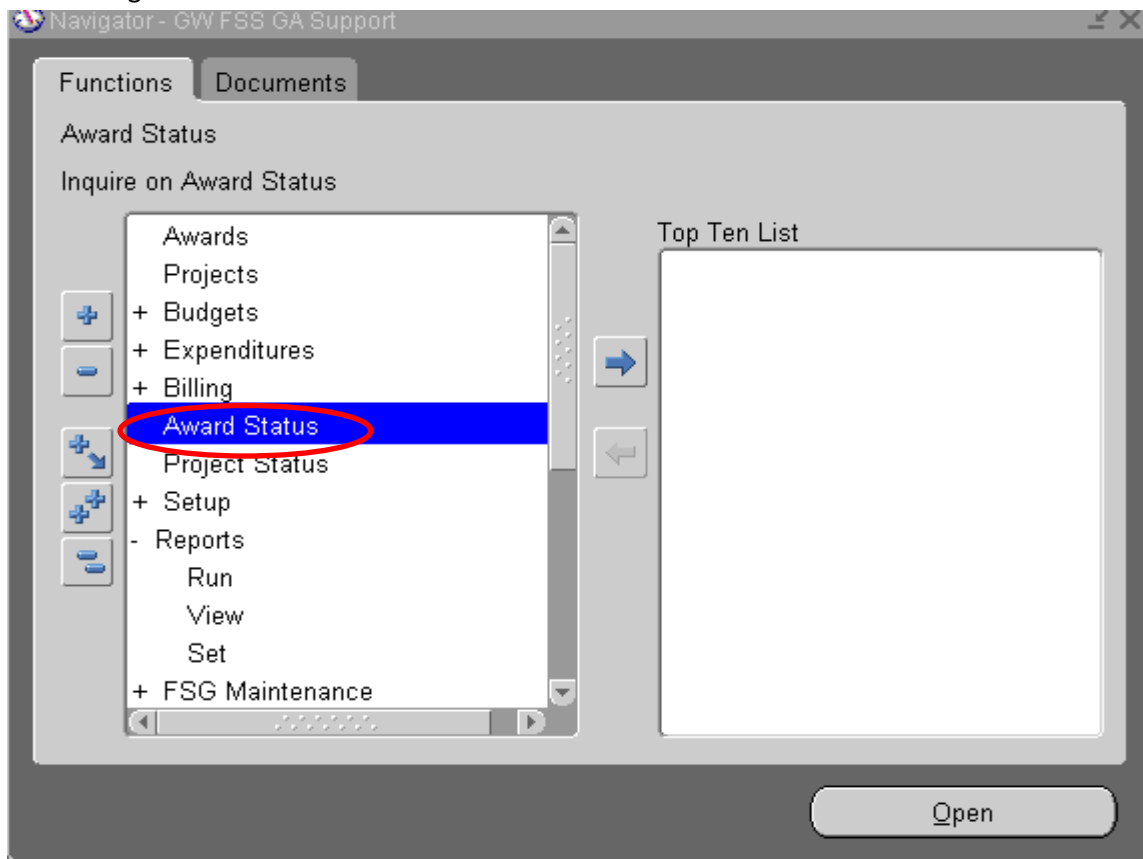
The award status inquiry feature allows users to view financial data at the award level and project levels. Users can view actual and commitment data for all projects funded by an award, in addition to viewing award budget and expenditure data at the resource level for all projects funded by an award.

The Award Status window and its subsidiary windows allow users to view the following:

- Award information
- Summary amount by award
- Summary amount by project
- Detailed resource information at the award level and by project
- Actual cost and detailed commitment information at the award level and by project
- Detailed task information by project
- Invoice summary information by award

The Find windows for both actual and commitment options allow users to view actual and commitment data based on query parameters.

Main Navigation Menu – Select Award Status



Double Click on the Award Status to open the Find Award Status window, where you can enter the award number you are interested in reviewing. Then, click Find.

Find Award Status

Award

Operating Unit:

Number:

Short Name:

Type:

Organization:

Status:

Purpose:

Key Member

Name:

Number:

Role:

Funding Source

Number:

Full Name:

Periods

Period Start:

Period End:

The Award Status window will open. The Available Balance is what Oracle uses for funds checking. For example, if the expenditures plus applicable indirect costs are greater than the available balance on the screen, funds checking will fail.

Award Status - CPCRA Year 8

Award	Award Name	Revenue	Budget	Actual Cost	Commitment Amount	Total Cost	Available Balance	% Complete
CCLS90596F	CPCRA Year 8	92,491.42	1,401,510.00	92,491.42	713,683.41	806,174.83	595,335.17	58

Click on Award Inquiry Button will bring you to the Award Management window for the award

Award Management

Operating Unit: Setup Business Group

Number: CCLS90596F Template

Short Name: CPCRA Year 8

Full Name: Terry Beim CPCRA Clinical Trials U

Start Date: 10-DEC-2013

Close Date: 28-FEB-2015

Purpose: Research and Developm

Organization: 830041-RESEARCH AD

Award Amount: 1,401,510.00

Funding Source Name: HHS/NATIONAL INSTITU

Funding Source Award Number: 2UM1AID69503-08

Pre-Award Date:

End Date: 30-NOV-2014

Award Type: Grant

Status: Active

Funded Amount: 1,401,510.00

Funding Summary [93]

Installments | Terms and Conditions | Budgetary Control | Funding Source Details | Contacts | Personnel

Number	Issue Date	Type	Description	Active	Billable	L	J
001	10-DEC-2013	Award	Award Year 8 (New Competing Cycle)	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
002	27-DEC-2013	Award	Year 8 Revised	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
				<input type="checkbox"/>	<input type="checkbox"/>		

Reports | Project Funding

Click on Invoice Review Button will bring you to the Invoice Summary Screen. If no invoice has been generated for the award, a window will pop up and let user know that there is no invoice

Invoice Summary (Setup Business Group)

Award Number	Draft Invoice	Customer	Bill Split	Agreement	Invoice Currency	Invoice Amount	Invoice Status	Bill Through	Credited Number	Invoice Class	AR Invoice Num	Invoice Date	GL Date	Interface Date
CCLS90596F	1	HHS/NATIONAL IN	100	CCLS90596F	USD	8,689.82	Accepted in Receiv	13-FEB-2014		Invoice	96337	13-FEB-2014	28-FEB-2014	13-FEB-2014
CCLS90596F	2	HHS/NATIONAL IN	100	CCLS90596F	USD	5,036.67	Accepted in Receiv	28-FEB-2014		Invoice	96770	03-MAR-2014	31-MAR-2014	03-MAR-2014
CCLS90596F	3	HHS/NATIONAL IN	100	CCLS90596F	USD	5,036.67	Accepted in Receiv	31-MAR-2014		Invoice	97470	01-APR-2014	30-APR-2014	01-APR-2014
CCLS90596F	4	HHS/NATIONAL IN	100	CCLS90596F	USD	5,036.67	Accepted in Receiv	30-APR-2014		Invoice	98171	01-MAY-2014	31-MAY-2014	01-MAY-2014
CCLS90596F	5	HHS/NATIONAL IN	100	CCLS90596F	USD	68,681.59	Accepted in Receiv	08-MAY-2014		Invoice	98308	08-MAY-2014	31-MAY-2014	08-MAY-2014

Print | Approve | Release | Credit

Totals | AR Invoice | Lines | Open

Click on the Resource Status Button to see the each column at resource level

Resource Status - CPCRA Year 8

Project Number	Project Name	Resource Name	Total Revenue	Budget Amount	Actual Cost	Commitment Amount	Total Cost	Available Balance	% Complete
28554	CLINICAL TRIALS UNIT	FRINGE-TEMPORARY	863.67	2,192.00	863.67	0.00	863.67	1,328.33	39
28554	CLINICAL TRIALS UNIT	SUBCONTRACT1	0.00	78,187.00	0.00	78,187.00	78,187.00	0.00	100
28554	CLINICAL TRIALS UNIT	SUBCONTRACT2	0.00	83,015.00	0.00	83,015.00	83,015.00	0.00	100
28554	CLINICAL TRIALS UNIT	SUBCONTRACT3	6,847.57	91,208.00	6,847.57	84,360.43	91,208.00	0.00	100
28554	CLINICAL TRIALS UNIT	SUBCONTRACT4	43,203.19	76,980.00	43,203.19	33,776.81	76,980.00	0.00	100
28554	CLINICAL TRIALS UNIT	SUBCONTRACT5	0.00	87,684.00	0.00	87,684.00	87,684.00	0.00	100
28554	CLINICAL TRIALS UNIT	SUBCONTRACT6	0.00	277,541.00	0.00	277,541.00	277,541.00	0.00	100
28554	CLINICAL TRIALS UNIT	MISCELLANEOUS SUP	0.00	466,745.00	0.00	0.00	0.00	466,745.00	0
28554	CLINICAL TRIALS UNIT	REIMBURSED INDIRECT	27,418.73	51,557.00	27,418.73	69,119.17	96,537.90	(44,980.90)	187
28554	CLINICAL TRIALS UNIT	SUBCONTRACT7 - NO	0.00	150,461.00	0.00	0.00	0.00	150,461.00	0

Click on the Actuals Button to search on the actual expenditures.

Find Expenditure Items - CPCRA Year 8

Expenditure Item Date: -

Organization:

Expenditure Type:

Non-Labor Resource:

Non-Labor Resource Org:

PA Dates: -

GL Dates: -

Click on Find with nothing filled will return all expenditures on the award

Expenditure Item Details Actuals - CPCRA Year 8

Project Number	Quantity	Unit of Measur	NL Resour	NLR On	Transaction Source	Supplier Invoice Num	Original Transaction Ref	PA Period	GL Date	PA Date	Raw Cost	Burdened Cost	Revenue Amount	Billed Amount	Employee N	Emplo
28554	2178.26	Currency			GMSA GW PAYROLL		1240230	Feb-14	28-FEB-2014	28-FEB-2014	2,178.26	2,178.26	3,663.15	3,663.15	36280	GORE
28554	2995	Currency			GMSA GW PAYROLL		1240288	Feb-14	28-FEB-2014	28-FEB-2014	2,995.00	2,995.00	5,036.67	5,036.67	36280	GORE
28554	0	Currency						Feb-14	28-FEB-2014	28-FEB-2014	0.00	132.87	0.00	0.00		
28554	0	Currency						Feb-14	28-FEB-2014	28-FEB-2014	0.00	182.70	0.00	0.00		
28554	0	Currency						Feb-14	28-FEB-2014	28-FEB-2014	0.00	1,352.02	0.00	0.00		
28554	0	Currency						Feb-14	28-FEB-2014	28-FEB-2014	0.00	1,858.97	0.00	0.00		
28554	2995	Currency			GMSA GW PAYROLL		1246419	Feb-14	28-FEB-2014	28-FEB-2014	2,995.00	2,995.00	5,036.67	5,036.67	36280	GORE
28554	0	Currency						Feb-14	28-FEB-2014	28-FEB-2014	0.00	182.70	0.00	0.00		
28554	0	Currency						Feb-14	28-FEB-2014	28-FEB-2014	0.00	1,858.97	0.00	0.00		
28554	2995	Currency			GMSA GW PAYROLL		1252872	Mar-14	31-MAR-2014	31-MAR-2014	2,995.00	2,995.00	5,036.67	5,036.67	36280	GORE
											64,209.02	92,491.42				

Totals

Click on the Commitments Button to search on the commitments on the award

Find Commitments - CPCRA Year 8

Supplier Name Supplier Number

Expenditure Type Expenditure Organization

Commitment Dates - Commitment Types

GL Dates -

Click on the Find button with nothing filled will return all the commitments on the awards

Expenditure Item Details: Commitments - CPCRA Year 8

Project Number	Item Date	Expenditure Type	Expenditure Organization	Commitment Type	Commitment Number	Description	Quantity	Unit	Supplier Name	Trans	PA Period	Raw Cost	Burdened Cost	Empl	Emp%	Per%	GL Date
28554	-2014	REIMBURSED INDIRECT	830041-RESEARCH ADMIN	Purchase Orders	1000192145	SERVICES PROFESSIONAL	0		DENVER HEALTH AND HOSPIT	Mar-14		0.00	10,619.17				24-MAR-2014
28554	-2014	SUBCONTRACT3	830041-RESEARCH ADMIN	Purchase Orders	1000192145	SERVICES PROFESSIONAL	84360.43		DENVER HEALTH AND HOSPIT	Mar-14		84,360.43	84,360.43				24-MAR-2014
28554	-2014	REIMBURSED INDIRECT	830041-RESEARCH ADMIN	Purchase Orders	1000192146	Subaward agreement between	0		VIRGINIA COMMONWEALTH U	Mar-14		0.00	14,625.00				24-MAR-2014
28554	-2014	SUBCONTRACT1	830041-RESEARCH ADMIN	Purchase Orders	1000192146	Subaward agreement between	78187		VIRGINIA COMMONWEALTH U	Mar-14		78,187.00	78,187.00				24-MAR-2014
28554	-2014	SUBCONTRACT4	830041-RESEARCH ADMIN	Purchase Orders	1000192147	Subaward agreement between	33776.81		BRONX LEBANON HOSPITAL C	Mar-14		33,776.81	33,776.81				24-MAR-2014
28554	-2014	REIMBURSED INDIRECT	830041-RESEARCH ADMIN	Purchase Orders	1000192148	Subaward agreement between	0		COOPER HEALTH SYSTEM	Mar-14		0.00	14,625.00				24-MAR-2014
28554	-2014	SUBCONTRACT5	830041-RESEARCH ADMIN	Purchase Orders	1000192148	Subaward agreement between	87684		COOPER HEALTH SYSTEM	Mar-14		87,684.00	87,684.00				24-MAR-2014
28554	-2014	REIMBURSED INDIRECT	830041-RESEARCH ADMIN	Purchase Orders	1000192149	SERVICES PROFESSIONAL	0		INSTITUTE FOR CLINICAL RES	Mar-14		0.00	14,625.00				24-MAR-2014
28554	-2014	SUBCONTRACT6	830041-RESEARCH ADMIN	Purchase Orders	1000192149	SERVICES PROFESSIONAL	277541		INSTITUTE FOR CLINICAL RES	Mar-14		277,541.00	277,541.00				24-MAR-2014
28554	-2014	SUBCONTRACT2	830041-RESEARCH ADMIN	Purchase Orders	1000192195	SERVICES PROFESSIONAL	8301		WAYNE STATE UNIVERSITY	May-14		8,301.00	8,301.00				13-MAY-2014
													644,564.24	713,683.41			

Totals

Click on Project Status Button to view Project Status

Project Status - (CPCRA Year 8)

Project	Project Name	Revenue	Budget	Actual Cost	Commitment Amount	Total Cost	Available Balance	% Complete
28554	CLINICAL TRIALS UI	92,491.42	1,401,510.00	92,491.42	713,683.41	806,174.83	595,335.17	58

Resource Status Actuals Commitments Task Status

Click on Task Status button from Project Status window to view Task Status

Task	Task Name	Revenue	Budget	Actual Cost	Total Cost	Available Balance	Commitment Amount	% Complete
40	Task 40 Year 8	92,491.42	1,401,510.00	92,491.42	806,174.83	595,335.17	713,683.41	58

Expenditures and Commitments Viewable in Award Status Inquiry

The Actual Cost on ASI is the total of expenditures that have passed funds check and have been posted to the award.

The Commitment Amount is the total of commitments from Requisitions, POs, and AP Invoices on hold.